

TOTALLY GREEN INC  
BALANCE SHEETS

ASSETS

	September 30, 2011	December 31, 2010
Current Assets		
Cash & Cash Equivalents	52,668	17,538
Temporary Investments - Restricted	25,000	25,000
Trade Accounts Receivable	209,498	700
Accounts receivable - Other	23,000	5,000
Prepaid Expenses	362,641	12,641
Inventory	320,366	130,816
Total Current Assets	993,173	191,695
Property and Equipment		
Machinery and Equipment	45,400	38,640
Accumulated Depreciation	(7,624)	(2,760)
Property and Equipment, net	37,776	35,880
Intangible Assets, net	688,416	774,827
Prepaid Marketing Fees	1,137,550	-
Other Assets	13,527	13,527
Discontinued Operations - Assets	536,987	681,167
Total Assets	3,407,429	1,697,096

TOTALLY GREEN INC  
BALANCE SHEETS

LIABILITIES AND EQUITY

	September 30, 2011	December 31, 2010
Current Liabilities		
Accounts Payable	195,189	172,014
Sales Tax Payable	1,751	-
Customer Deposits	-	27,962
Dividends Payable	48,000	48,000
Fees Payable	106,280	106,280
Total Current Liabilities	351,220	354,256
Fees Payable - Long-Term	216,773	216,773
Line of Credit	1,561,102	603,009
Total Liabilities	2,129,095	1,174,038
Equity		
Common Stock - \$0.001 Par Value, 750,000,000 shares authorized 625,777,894 and 587,732,546 shares issued and outstanding	625,778	587,733
Preferred Stock		
Series A - \$0.001 Par Value 1,900,000 shares authorized, issued and outstanding	1,900	1,900
Series B - \$0.001 Par Value, 3,000 shares authorized, issued and outstanding	3	3
Additional Paid in Capital:		
Common Stock	4,565,373	2,703,418
Preferred Stock - Series A	55,100	55,100
Preferred Stock - Series B	1,149,997	1,149,997
Retained Earnings (Deficit)	(5,119,817)	(3,975,093)
Total Equity	1,278,334	523,058
Total Liabilities and Equity	3,407,429	1,697,096

TOTALLY GREEN INC  
STATEMENTS OF OPERATIONS

	Three Months Ended September 30,2011	Nine Months Ended September 30,2011
Net Sales	224,746	697,419
Cost of Goods Sold	<u>129,292</u>	<u>365,602</u>
Gross Profit	95,454	331,817
Selling, General and Administrative Expenses	<u>520,937</u>	<u>1,524,068</u>
Operating Loss	<u>(425,483)</u>	<u>(1,192,251)</u>
Other Income (Expenses)		
Other Income	1,743	57,743
Interest Expense	<u>(3,415)</u>	<u>(10,216)</u>
Total Other Income (Expenses)	<u>(1,672)</u>	<u>47,527</u>
Net Loss	<u><u>(427,155)</u></u>	<u><u>(1,144,724)</u></u>