

A Leader in Compostable Packaging and Organic Food Processing Systems

Stock Trading Price & Volume: TLGN (OTC.PK)



Key Stats (Sources: Capital IQ, Yahoo! Finance & 10-K)

Stock Price (1/30/12)	\$0.05
52 Week Low/High	\$0.04 - \$0.14
Average Daily Trading Volume (3 mo.)	202,711 shares
Shares Outstanding	625.8M
Public Float, est.	30.6%
Market Capitalization	\$33.8M
Enterprise Value	\$35.3M
Employees (full time)	8
Fiscal Year End	Dec. 31
Founded	2003

Financials (Sources: Capital IQ & Company Estimates)

	9/30/11	6/30/11	Quarter-Over-Quarter Revenue Growth (\$ thousands)
Revenue (ttm)	\$0.8M	\$0.7M	
Net Income (ttm)	\$(1.3)M	\$(1.2)M	
Cash & Equiv. (mrq)	\$0.1M	\$0.1M	
Debt (mrq)	\$1.6M	\$1.2M	
Total Assets (mrq)	\$3.4M	\$3.8M	
Total Liabilities (mrq)	\$2.1M	\$1.4M	
			Q1: 2010 (\$29), 2011 (\$247); Q2: 2010 (\$58), 2011 (\$305); Q3: 2010 (\$137), 2011 (\$225)

Totally Green Corporate Contacts

Rob Phillips, Chief Executive Officer

Nate Baker, President and Interim CFO

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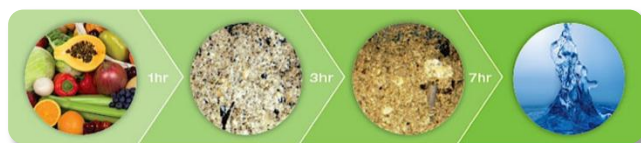
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Investor Relations:

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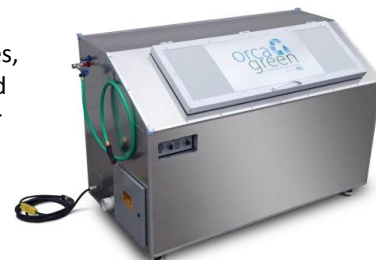
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Reduce 2,400 lbs. of organic waste every day into nutrient-rich grey water that can safely be disposed of through the sanitary sewer system.

About Totally Green

Totally Green develops, manufactures, and markets compostable bottles and rapid organic composting systems for convention centers, corporations, government agencies, hospitals and universities.



ORCA Green™ Machine is a compost accelerator that uses BIO-Chips and microorganisms to transform up to 2,400 pounds of food waste daily to a grey-water that can be safely put into the sewer system or used as a nutrient-rich organic fertilizer.

Green Bottle Spring Water is packaged in plant-based PLA, compostable material and filled with pure spring water. The company's proprietary Ingeo™ technology reduces dependence on foreign fossil fuels by utilizing all natural materials in packaging its products in place of petroleum based plastics.



Marquee Client Base: Costco, Dallas Cowboys, Hard Rock Casino, Morgan Stanley, Saint Francis Hospital, SMG, Tulsa University, U.S. Army, U.S. Coast Guard, U.S. General Services Administration, Whole Foods Market and Admiral Express Office Supply.

Major Growth Drivers

- **Federal and State legislation:** GSA Zero Carbon Footprint by 2020 and Going Green initiatives.
- **Economic:** \$1 billion is spent annually in the U.S. to haul away food waste¹; ORCA Green's self-contained food digester decomposes food waste on site.
- **Environmental:** 20% of the 350 billion lbs. of food available in the U.S. each year is wasted, of which 97% ends up in landfills.¹
- Landfills account for 34% of all methane emissions. The ORCA Green system eliminates the emission of methane gas with its decomposition system.¹



Recent News Highlights 2011

Dec 14: Achieved 90% sales conversion rate since inception 18 mo. ago

Nov 1: Introduced new Green Bottle Spring Water bottle and label

Oct 18: Delivered ORCA Green Machines to U.S. Army in Fort Hood, TX

Jul 5: Partnered with Durango and Silverton Narrow Gauge

Jun 16: Installed ORCA Green Machine at Saint Francis Hospital

Jun 1: Entered U.S. hotel market with ORCA Green Machine installed at Four Seasons Hotel in Boston, Massachusetts

May 17: Entered convention center market with ORCA Green Machine purchased by BOK Center & Tulsa Convention Center

May 13: Introduced ORCA Green Machine to U.S. hospital market with installation at UT Southwestern University Hospital – St. Paul

May 9: Former USDA Official, Boyd K. Rutherford, appointed as Strategic Advisor

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